Consumer Refusal to Provide Information

Do not sign unless you have read and understand the information in this form.

Date	
Why are you being given this form?	
You are buying a financial product – an annuity.	
To recommend a product that effectively meets your needs, objectives and situation, the agen information about you, your financial situation, insurance needs and financial objectives.	t, broker and company needs
If you sign this form, it means you have not given the agent, broker or company some or a decide if the annuity effectively meets your needs, objectives and situation. You may lose pro Code of the state in which the contract is to be delivered or issued for delivery if you sign the or incomplete information.	tections under the Insurance
Statement of Purchaser:	
I REFUSE to provide this information at this time.	
I have chosen to provide LIMITED information at this time.	
Customer signature	Date signed

Agent (Producer): Return this signed document together with the application and leave a copy with the applicant. Keep a copy for your records.