

Consumer Decision to Purchase an Annuity NOT Based on a Recommendation

Do not sign unless you have read and understand the information in this form.

Date	
Why are you being given this form?	
You are buying a financial product – an annuity.	
To recommend a product that effectively meets your needs, objectives information about you, your financial situation, insurance needs and	
If you sign this form, it means you know that you are buying an annuit	ty that was not recommended.
Statement of Purchaser:	
I understand that I am buying an annuity, but the agent, broker or c without a recommendation, I understand that I may lose protections contract is to be delivered or issued for delivery.	
Customer signature	Date signed
Customer signature Agent (producer) signature	Date signed Date signed

Agent (Producer): Return this signed document together with the application and leave a copy with the applicant. Keep a copy for your records.